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Vision:

AGA is the premier association for advancing government accountability.

Mission:

AGA fosters learning, certification, leadership and collaboration for professionals and stakeholders committed to advancing government accountability.



Visit the AGA-OKC website at:

www.agacgfm.org/oklahomacity

Visit AGA National website at:

www.agacgfm.org

Who We Are Nationally

The Association of Government Accountants (AGA), founded in 1950, is a professional membership organization committed to increasing government accountability and transparency and has been instrumental in assisting with the development of accounting and auditing standards and in generating new concepts for the effective organization and administration of government financial management. Through training and events, professional certification, publications and ongoing education, AGA helps members build their skills and advance their careers. AGA has more than 14,000 members including elected officials, senior executives, mid-level managers, entry-level employees and students, who work in government financial management professions including accounting, auditing, budgeting, financial reporting, performance reporting, grants management, contract management and information systems.

Oklahoma City Chapter – About us

The Oklahoma City Chapter of the Association of Government Accountants (AGA) was formed in 1962. With more than 50 years of experience, the Oklahoma City Chapter continues to promote the AGA's national strategic goals by serving the government financial management community in the following ways:

- Promoting governmental accountability, transparency and performance,
- Keeping members abreast of industry updates at monthly educational luncheons and annual regional Professional Development Conferences,
- Offering scholarships and leadership opportunities to foster professional development,
- Participating in charity events and raising funds for worthy causes, and
- Hosting social events for networking opportunities

Membership

Oklahoma's membership has increased by approximately 51 percent in the past 5 years.





THE TASTING ROOM



WILL ROGERS THEATRE

& EVENT CENTER



Chapter Accomplishments

CGFM Month—Governor Fallin, and the Mayors of Choctaw, Norman, and Yukon all proclaimed March 2017 as CGFM month. Filled Leadership roles with New People. Updated By-laws.

CGFM Preparation—The Oklahoma City Chapter continues to actively participate in preparing individuals to sit for, and pass, the CGFM examination. In addition to the formal CGFM review courses held in February 2017, there were several study groups assembled in various place across Oklahoma City to assist in understanding the material and accountability. The chapter is conducting research to determine if it is feasible to hold the CGFM review courses this year due to state budget issues.

Quality Education—The Oklahoma City Chapter received positive feedback for the quality of the educational opportunities provided . The Chapter held monthly CPE luncheons at the Tasting Room at the Will Rogers Theatre. Topics included Financing the Oklahoma Turnpike, Municipal Finance, Managing Risk, Enterprise Risk Management, Common Audit Findings and Shared Services, FAA/Federal. The November meeting had 56 people in attendance, the highest for the year, and averaged of 35 people per meeting!

The chapter also offered 8 hours of CPE at the November Fall Conference. Topics included Project Management, Information Security, Americans with Disabilities Act, Government Fraud and Ethics.

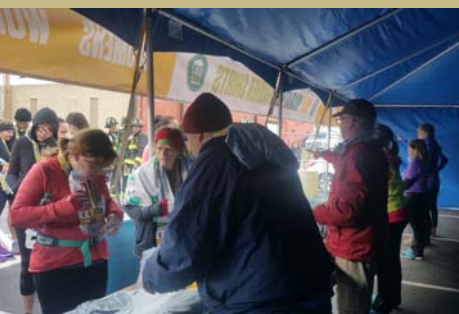


National Awards

- Platinum Chapter Recognition Award
- National Education Award
- National CGFM Award
- National Community Service Award
- Certificate of Excellence in Member-Centric Reporting

Community Service Events

- Manned the phones at the OETA Spring Pledge Drive
- Donated Money for the Regional Food Bank of Oklahoma
- Volunteered for Christmas Connection
- Volunteered at the Oklahoma Memorial Run



The Oklahoma City Chapter members with the CGFM designation have increased between 2013 and 2017 by 86%



What's next

Our Finances

Pay on-line for luncheon's/CPE and for training events

Financial Review

Education Plan

Increase Membership

Reach out to local universities and colleges for students entering the accounting field

Reach out to local governments (cities, schools, tribes) and update them with the Luncheon/CPE schedule and other events.

Find Sponsors

Team Building

Sources	2016	2017
Membership Dues	738	553
Luncheon	4,522	2,785
Training	7,035	27,910
Donations	440	0
Event(s)	390	105
Other	0	68
Total Chapter Revenues	13,125*	31,421

Costs	2016	2017
Other	1,206*	1,398
Luncheons	7,549	5,978
Training	2,413	20,694
Donations/Scholarship	1,750	6,042
Event(s)	1,914	693
Total Chapter Expenditures	14,832*	34,805

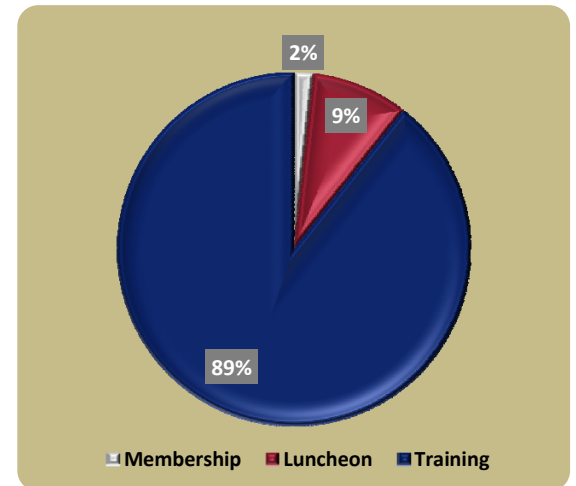
*Revised to reflect accurate revenue and expenditures in 2016.

**Donations, Events and Other categories represent less than 1 percent of revenue and are not reflected in the chart.

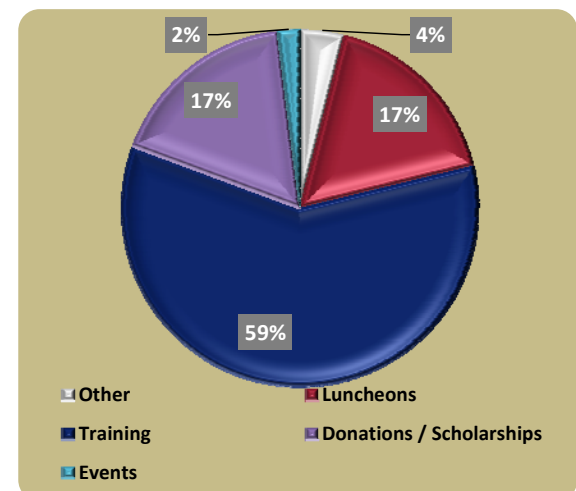
What were the costs for servicing the membership and how were those costs paid?

The Oklahoma City Chapter is a non-profit organization operating solely on funds raised or donated through various functions. For fiscal year 2018, the Oklahoma City Chapter plans to continue funding its activities through fees for education and training programs.

Revenue by Source**



Expenditures





Chapter Leadership

President: *Riley Shaul*, CGFM, CPA
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President-Elect:
Deanna Mowery Brandt, CGFM
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Past President: *Chandra Heitzinger*
cdheitzinger@aol.com

Secretary: *Deanna Mowery Brandt*, CGFM
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Treasurer: *Samuel Ddamba*, CGFM
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CGFM / Professional Certification &
Early Careers: *Loren Devine*, CGFM
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Accountability Outreach:
Carol McFarland, CGFM, CPA
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Awards & Recognition:
Chair: *Vonna Anderson*, CGFM
Co-Chair: *Jennifer Coker*, CGFM
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Chapter Historian & Bylaws & Procedures:
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Webmaster: *Chelley Hilmes*, CGFM, CPA
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www.agacgfm.org/oklahomacity

Chapter Goals & Initiatives

The Association and Chapter shall have the following objectives:

- Primarily to instruct, train and inform government financial managers in the fields of accounting, auditing, budgeting, systems, and financial management. This continuing education process will provide for the professional development of government financial managers so that they may better serve the public.
- To encourage and provide educational events for the interchange of ideas among financial managers in government service and among government and non-government financial managers.
- To contribute to the advancement of financial management principles and standards and through educational events promote appropriate utilization of financial management methods and techniques to improve management control and accountability to the public.
- To bring together professional financial managers in the government and the community for educational and other constructive endeavors.
- To promote the observance of professional standards and ethics in the accomplishment of government financial management activities.
- To recognize the unique skills and knowledge required of professionals who specialize in government financial management by sponsoring a professional certification program.

To advance accountability and transparency to the people by communicating government actions and use of resources through Citizen Centric Reporting.

Calendar

Officers Meetings: Monthly, August 2016 through April 2017. Meeting notes are available on the Oklahoma City Chapter website.

Monthly CPE Luncheons: Cost \$15 for AGA Members, \$20 for Non-AGA Members, 11:30am – 1:00pm —Tasting Room, Will Rogers Theatre

Fall Conference: November 15th 2017- Will Rogers Theatre - 8 hours of CPE

Spring Conference—Will Rogers Theatre, 8 hours CPE, information coming soon

Christmas Event—December

Spring CGFM - March 21, 2018 - 8 hours of CPE

We would like to hear from you! Do you like this report? Do you believe it should include different or additional information? Please contact: agaokc@gmail.com. Visit us at our Facebook page—Association of Government Accountants— Oklahoma City Chapter