

Citizen-Centric Report to Our Members

Program Year 2014-2015

Who We Are Nationally

The Association of Government Accountants (AGA) was founded in 1950. The AGA is a professional membership organization, recognized on a national level, focused on advancing governmental accountability. Disciplines that are represented include accounting, auditing, budgeting, financial reporting, performance reporting, grants management, contract management and information systems. Members range from entry-level employees to senior level leaders and elected officials.

Oklahoma City Chapter – About us



The Oklahoma City Chapter of the Association of Government Accountants (AGA) was formed in 1962 and is part of the South Central Region.

With more than 50 years of experience, the Oklahoma City Chapter continues to promote the AGA's national strategic goals by serving the government financial management community in the following ways:

- Promoting governmental accountability, transparency and performance,
- Keeping member abreast of industry updates at monthly educational luncheons and annual regional Professional Development Conferences (PDC)
- Offering scholarships and leadership opportunities to foster professional development and education,
- Participating in charity events and raising funds for worthy causes, and
- Hosting social events for networking opportunities.

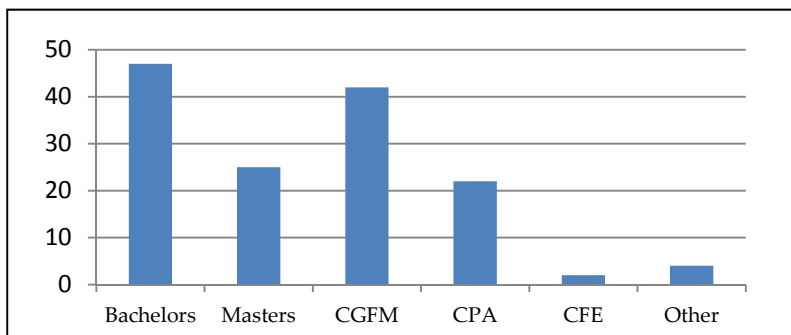


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AGA Vision

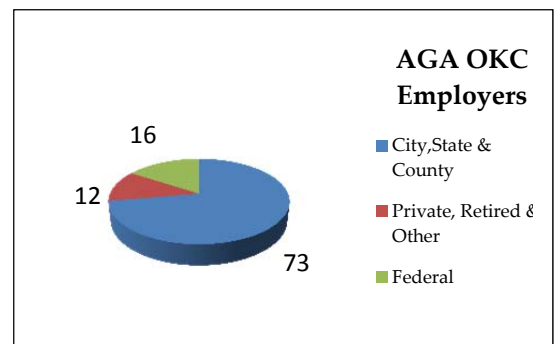
AGA is the premier association for advancing government accountability

AGA Mission

AGA fosters learning, certification, leadership and collaboration for professional and stakeholders committed to advancing government accountability

AGA Core Values

Service, Accountability, Integrity, Leadership





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Accomplishments

CGFM Preparation - The Oklahoma City Chapter continues to actively participate in preparing individuals to sit for, and pass, the CGFM examination. In addition to the formal CGFM review courses held there were several study groups assembled in various place across Oklahoma City to assist in understanding of the material as well as accountability. The chapter continues to promote this initiative in the upcoming year, as we plan another onsite CGFM review course for March 2016, in the hopes of producing 18 new CGFM's.

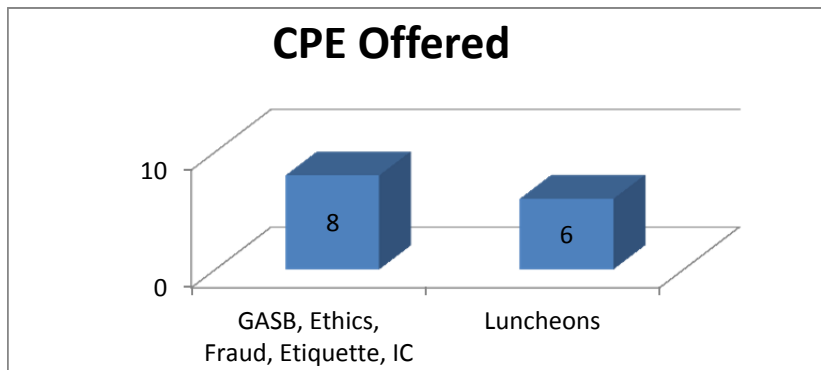
Quality Education - The Oklahoma City Chapter received positive feedback for the quality of the educational opportunities provided during 2014-2015. The Oklahoma City Chapter held monthly CPE luncheons at the National Cowboy & Western Heritage Museum six months out of the year, topics included Disaster Recovery, Financial Issues Facing Local Governments, OMB Super-Circular & Cost Allocation. Bill Miller, National AGA President, covered the Citizens Centric and Performance Reporting. The chapter aims for 25 people in attendance for the luncheons, and far exceeded that with an average of 39!

Additionally, the chapter also offered an 8 hour overview of the GASB Updates, Ethics, Fraud, Business Etiquette and Internal Controls class with 63 attendees!



CGFM Month - March

Governor Mary Fallin declared March CGFM Month!



Accomplishments

- Won National CGFM
- Received the AGA's second highest level (gold level) of Chapter Recognition Award
- Received the AGA's Membership Award for growth
- Community Service Award
- Certificate of Achievement in Citizen-Centric Reporting
- Manned the phones at the OETA Spring Pledge Drive
- Collected Food for the Regional Food Bank of Oklahoma



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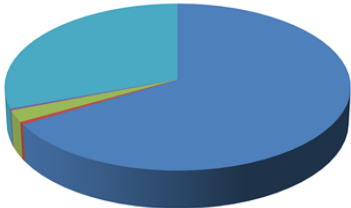
Finances

The Oklahoma City Chapter increased its membership and participants in the training from FY2014 to FY2015. The chapter anticipates future growth of memberships for FY2016. The income and expenses shown are accounted for using the Current Financial Resources Measurement Focus/Cash Basis of Accounting.

This report has been reviewed by the chapter executive committee.

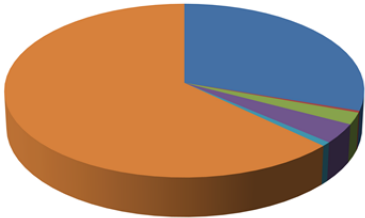


Income



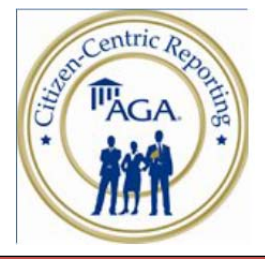
- Chapter PDT
- Charity
- Membership
- Networking Event
- Training

Expenses



- Chapter PDT
- Membership
- Networking
- Other
- Scholarships
- Training

Full financial information can be found online at agaokc.org withn the chapter newsletters.



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Chapter Goals & Initiatives

- ✓ Fill leadership roles in both chair and co-chair positions
- ✓ Help the current potential CGFM's to attain their CGFM
- ✓ OETA Telethon
- ✓ Two full days of CPE
- ✓ Integrate CPE and webinars
- ✓ Update our Bylaws
- ✓ Update our electronic presence
- ✓ Review of Treasurers Report for 2015

Long Range Plan

- Promote Citizen Centric Reporting across all levels of government

Program Plan

- Partner with other professional organization to attract more individuals to AGA chapter events.

Community Service

- Encourage members to participate in community service events by sponsoring group participation

Certified Government Financial Manager Plan

- Promote the value of CGFM designation to government and public accounting employers



Chapter Officers 2015-2016

President	Chelley Hilmes
President-elect	Chandra Heitzinger
Past President	Diana O'Neal
Treasurer	Donna Anderson
Meeting/Programs	Cathy Menefee
Education	Steven Hawkins
Secretary	Paul Gibson
CGFM	Riley Shaull
Membership	James Eyadiel
Early Careers	Stefani Hovater
Accountability Outreach	Deanna Brandt
Newsletter	Lynne Bajema
Community Service	Steven Hawkins
Publications	Vonna Anderson
Awards	Chandra Heitzinger
By-Laws	Pam Lindsay

We would like to hear from you! Do you like this report? Do you believe it should include different or additional information? Please contact AGA OKC Webmaster Riley Shaull @ Riley.Shaull@oesc.state.ok.us or 405-557-7210. More information is available on our website, www.agaokc.org, or mail PO Box 10672, Oklahoma City, OK 73140