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## Vision:

AGA is the premier association for advancing government accountability.

## Mission:

AGA fosters learning, certification, leadership and collaboration for professionals and stakeholders committed to advancing government accountability.



Visit the AGA-OKC website at:  
[www.agacgfm.org/oklahomacity](http://www.agacgfm.org/oklahomacity)

Visit AGA National website at:  
[www.agacgfm.org](http://www.agacgfm.org)

## Who We Are Nationally

The Association of Government Accountants (AGA) was founded in 1950. The AGA is a professional membership organization, recognized on a national level, focused on advancing governmental accountability. Disciplines that are represented include accounting, auditing, budgeting, financial reporting, performance reporting, grants management, contract management and information systems. Members range from entry-level employees to senior level leaders and elected officials.

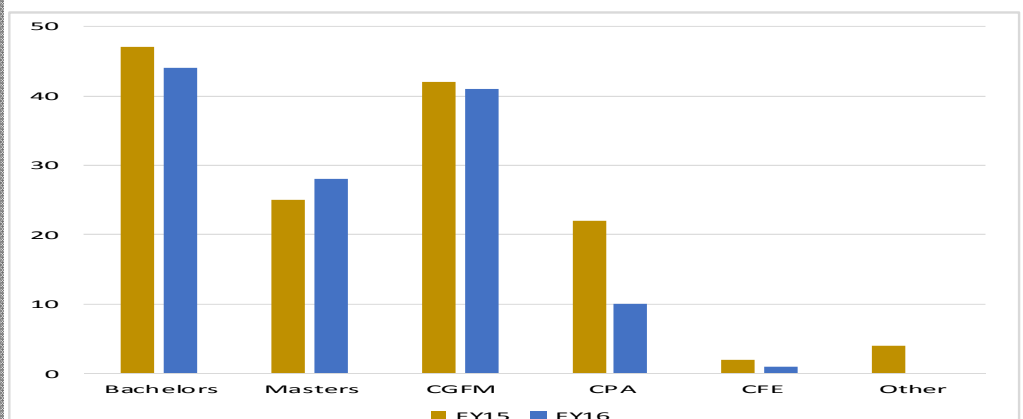
## Oklahoma City Chapter

The Oklahoma City Chapter of the Association of Government Accountants (AGA) was formed in 1962 and is part of the South Central Region.

With more than 50 years of experience, the Oklahoma City Chapter continues to promote the AGA's national strategic goals by serving the government financial management community in the following ways:

- Promoting governmental accountability, transparency and performance,
- Keeping member abreast of industry updates at monthly educational luncheons and annual regional Professional Development Conferences (PDC),
- Offering scholarships and leadership opportunities to foster professional development and education,
- Participating in charity events and raising funds for worthy causes, and
- Hosting social events for networking opportunities.

## Membership





Governor Fallin with CGFM's



## Chapter Accomplishments

Governor Fallin, and the Mayors of Choctaw, Norman, and Mustang all proclaimed March 2016 as CGFM month. Filled Leadership roles with new people. Updated By-laws.

CGFM Preparation - The Oklahoma City Chapter continues to actively participate in preparing individuals to sit for, and pass, the CGFM examination. In addition to the formal CGFM review courses held there were several study groups assembled in various place across Oklahoma City to assist in understanding of the material as well as accountability. The chapter continues to promote this initiative in the upcoming year, as we plan another onsite CGFM review course for February 2017, in the hopes of producing 18 new CGFM's.

Quality Education - The Oklahoma City Chapter received positive feedback for the quality of the educational opportunities provided during 2015-2016. The Oklahoma City Chapter held monthly CPE luncheons at the National Cowboy & Western Heritage Museum six months out of the year, **topics included Arkansas Lottery-Fraud, Hiring the Right People, Health Care in Oklahoma, Pension Updates, GASB Updates, Single Audit, and Ethics.** The chapter aims for 25 people in attendance for the luncheons, and far exceeded that with an average of 39!



Scholarships—Under & Post Grad



CGFM's

## Awards

- Platinum Chapter Recognition Award
- National CGFM Award
- Community Service Award
- Certificate of Achievement in Citizen-Centric Reporting



## Events

- Manned the phones at the OETA Spring Pledge Drive
- Restocked the supplies during Christmas Connection's Christmas Shopping Days





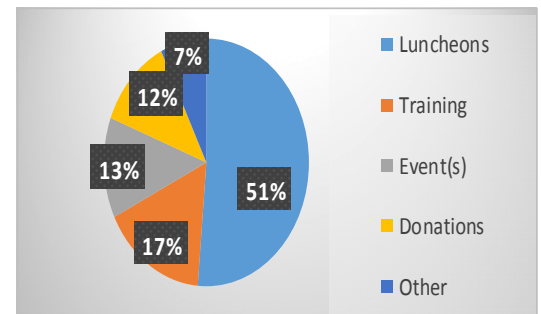
## What's Next

- Pay on-line for luncheon's/CPE and for training events
- Financial Review
- Education Plan
- Increase Membership
- Reach out to local universities and colleges for students entering the accounting field
- Reach out to local governments (cities, schools, tribes) and update them with the Luncheon/CPE schedule and other events.
- Find Sponsors
- Team Building

## Our Finances

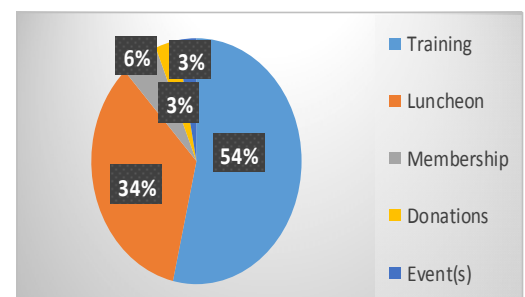
2016 Revenue	
Sources	Total
Training	7,035
Luncheon	4,522
Membership	738
Donations	440
Event(s)	390
<b>Total</b>	<b>13,125</b>

## Revenue



## Expenditure

2016 Expenditure	
Uses	Total
Luncheons	7,549
Training	2,413
Event(s)	1,914
Donations	1,750
Other	1,072
<b>Total</b>	<b>14,698</b>



What were the costs for servicing the membership and how were those costs paid?

The Oklahoma City Chapter is a non-profit organization operating solely on funds raised or donated through various functions. For fiscal year 2017, the Oklahoma City Chapter plans to continue funding its activities through fees for educational programs and working to obtain sponsors for various events through the year.



## Chapter Leadership

**President:** Chandra Heitzinger  
Chandra.Heitzinger@omes.ok.gov

**President-Elect:** Riley Shaul, CGFM, CPA  
Riley.Shaull@oescc.state.ok.us

**Past President:** Chelley Hilmes, CGFM, CPA  
chelleyhilmes@yahoo.com

**Treasurer:** Samuel Ddamba, CGFM  
samjokc@yahoo.com

**Secretary:** Stefani Hovarter, CGFM, CPA  
Stefani.Hovarter@omes.ok.gov

**Meetings & Programs:** Kevin Carrel, CGFM  
Kevin.Carrel@faa.gov

**Communications & Webmaster:**  
Chelley Hilmes, CGFM, CPA  
chelleyhilmes@yahoo.com

**CGFM & Early Careers:**  
Loren Devine, CGFM  
Loren.Devine@omes.ok.gov

**Membership & Education:**  
Steven Hawkins, CGFM  
Steven.Hawkins@omes.ok.gov

**Accountability Outreach:** Deanna Brandt  
dbrandt@uco.edu

**Awards & Recognition:**  
Pam Lindsey, CGFM  
plindsey@bkd.com

**Community Service:** Melissa Forestier  
Melissa.Forrestier@omes.ok.gov

**Historian & Bylaws:** Vonna Anderson, CGFM  
Vonna.Anderson@sde.state.ok.us

**Newsletter:** Lynne Bajema, CPA  
Lynne.Bajema@omes.ok.gov

## Chapter Goals & Initiatives

The Association and Chapter shall have the following objectives:

- Primarily to instruct, train and inform government financial managers in the fields of accounting, auditing, budgeting, systems, and financial management. This continuing education process will provide for the professional development of government financial managers so that they may better serve the public.
- To encourage and provide educational events for the interchange of ideas among financial managers in government service and among government and non-government financial managers.
- To contribute to the advancement of financial management principles and standards and through educational events promote appropriate utilization of financial management methods and techniques to improve management control and accountability to the public.
- To bring together professional financial managers in the government and the community for educational and other constructive endeavors.
- To promote the observance of professional standards and ethics in the accomplishment of government financial management activities.
- To recognize the unique skills and knowledge required of professionals who specialize in government financial management by sponsoring a professional certification program.

To advance accountability and transparency to the people by communicating government actions and use of resources through Citizen Centric Reporting.

## Calendar

- Officers Meetings: 2nd Tuesday of month, except March, meet on Mar 7.
- Monthly CPE Luncheons: Cost \$15 for AGA Members, \$20 for Non-AGA Members, 11:30am – 1:00pm – Tasting Room
- Fall Conference: November 15, 2016 – Will Rogers Theatre – 8 hours of CPE
- AGA Christmas Party/Charitable Event: December 13, 2016 – Christmas Connection
- Spring CGFM: February 8 – 15, 2017 – 48 hours of CPE

We would like to hear from you! Do you like this report? Do you believe it should include different or additional information? Please contact: [agaokc@gmail.com](mailto:agaokc@gmail.com), Check out our Facebook page – Association of Government Accountants – Oklahoma City Chapter