



CITIZEN-CENTRIC REPORT

To Our Members and the Public
Program Year 2017-2018

agaokc@gmail.com – agacgfm.org/Chapters/OklahomaCity – agacgfm.org

TABLE OF CONTENTS

Who We Are.....1
Performance.....2
Finances.....3
Future Outlook.....4

2017-2018 CHAPTER OFFICERS

PRESIDENT

Riley Shaull, CGFM, CPA

IMMEDIATE PAST PRESIDENT

Chandra Heitzinger

PRESIDENT-ELECT

Deanna Brandt

SECRETARY

Doroteia Bozhanova, CPA

TREASURER

Sam Ddamba

Who We Are Nationally

The Association of Government Accountants (AGA), founded in 1950, is a professional membership organization recognized on a national level, focused on advancing government accountability. The AGA is organized into 15 regions, has 100 chapters and over 13,000 members.

Oklahoma City Chapter

The Oklahoma City Chapter of the Association of Government Accountants (AGA) was formed in 1962. With more than 50 years of experience, the Oklahoma City Chapter continues to promote the AGA’s national strategic goals.

Membership Meetings

General membership meetings are held on the 3rd Thursday of the month from 11:30 – 1:00 pm. Our meetings feature guest speakers to discuss pertinent and emerging issues that affect the profession, government, and the State of Oklahoma. CPE is available.

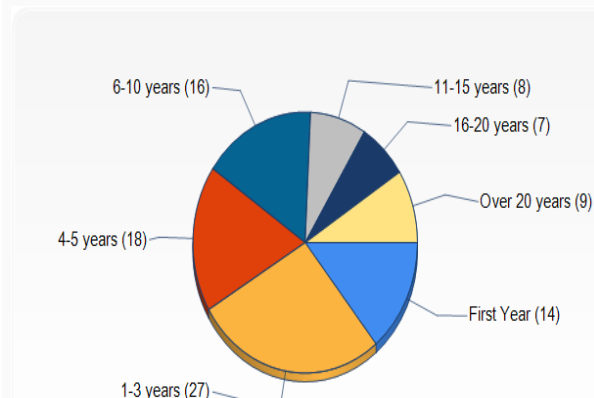
Mission: AGA fosters learning, certification, leadership and collaboration for professionals and stakeholders committed to advancing government accountability.

Vision: AGA is the premier association for advancing government accountability.

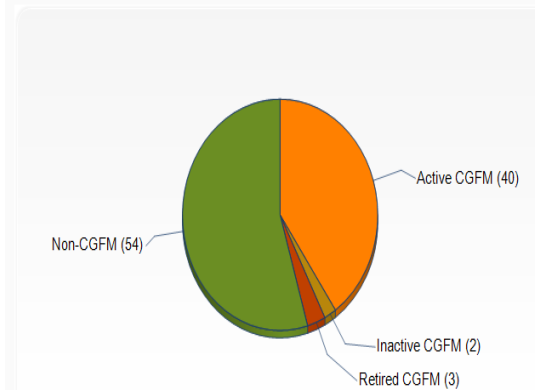
Goals:

Promote the AGA’s national strategic goals by serving the government financial management community in the following ways: Giving back to the profession; Keeping members abreast of industry updates at monthly educational luncheons and annual regional Professional Development Conferences; Offering scholarships and leadership opportunities to foster professional development; Participating in charity events and raising funds for worthy causes.

Length of Membership



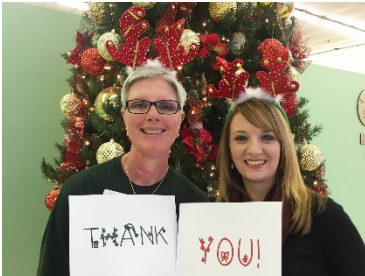
CGFM vs. Non-CGFM





PERFORMANCE

Program Year 2017-2018



Community Service Events

Sharing Tree – stocking the shelves for families

OETA – Public Television – Spring Pledge/Membership Drive



National Chapter Recognitions

Regional Vice-Presidents Awards

Chelley Hilmes

Chapter Community Service Awards

Melissa Forrestier

Chapter CGFM Awards

Riley Shaull

Chapter Recognition Program Awards

Vonna Anderson

National President's Award

Riley Shaull



Chapter Accomplishments



CGFM Month—Governor Fallin, and the Mayors of Choctaw, Norman, and Yukon all proclaimed March 2017 as CGFM month. Filled Leadership roles with New People.

CGFM Preparation—The Oklahoma City Chapter continues to actively participate in preparing individuals to sit for, and pass, the CGFM examination. The chapter is holding a CGFM course in November 2018

Quality Education—The Oklahoma City Chapter received positive feedback for the quality of the educational opportunities provided. The Chapter held monthly CPE luncheons at the Will Rogers Theatre. Topics included Financing the Oklahoma Turnpike, Municipal Finance, Managing Risk, Enterprise Risk Management, Common Audit Findings and Shared Services, AA/Federal. The November meeting had 56 people in attendance, the highest for the year, and averaged 35 people per meeting.

November Fall Conference. Topics: Ethics, Qualitative Audit Skills and Fraud Detection, Visual Analytics, GASB Updates, Cybersecurity and Uniform Guidance **Spring Conference:** Plenary Speaker: Jim Arnette – Good Leaders = Better Government, Assessing your Business Risks, Tax Cuts and Job Act of 2017, Cybersecurity, Developing a Culture of Teamwork. Both conferences offered 8 hours of CPE.

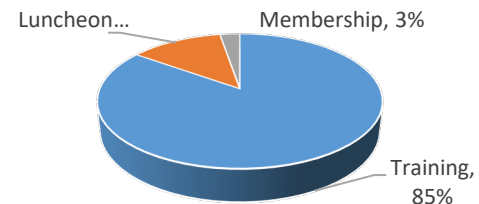


FINANCES

Program Year 2017-2018

Where Our Money Came From

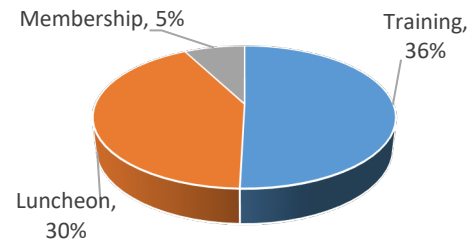
Revenues	2016	2017	2018	% Change
Training	7,035	27,910	16,560	-41%
Luncheon	4,522	2,785	2,438	-12%
Membership	738	553	525	-5%
Other		68	39	-42%
Donations	440	-	-	0%
Events	390	105	-	-100%
Total Revenues	13,125	31,421	19,563	-38%



Decrease in Revenues - Due to the offering of the CGFM on a biennial basis, training will be offered in 2019

Where Our Money Went

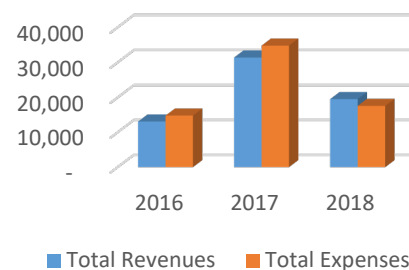
Expenses	2016	2017	2018	% Change
Training	2,413	20,694	7,047	-66%
Luncheon	7,549	5,978	5,854	-2%
Other	1,206	1,398	1,075	-23%
Donations/ Scholarships	1,750	6,042	2,950	-51%
Events	1,914	693	684	-1%
Total Expenses	14,832	34,805	17,611	-49%



Decrease in Expenditures - Due to the offering of the CGFM on a biennial basis, training will be offered in 2019

Financial Position

Net Position	2016	2017	2018	% Change
Cash	-	-	33,695	0%
Liabilities	-	-	5,250	0%
Net Assets	26,432	33,695	28,445	-16%
Net Position	26,432	33,695	28,445	-16%



Decrease in Net Position - Due to the offering of the CGFM on a biennial basis, training will be offered in 2019

The AGA Oklahoma City Chapter presents financial information to the officers meetings by email and answers any questions pertaining to the financials. All expenditures are approved by the executive committee.



FUTURE OUTLOOK

PROGRAM YEAR 2018-2019

Chapter Committee Directors Program Year 2018-2019

Carol McFarland, CPA, CGFM

Accountability & Outreach Chair

Vonna K Anderson, CGFM

Jennifer Coker, CGFM, CPA

Awards & Chapter Recognition Chairs

Riley Shaull, CGFM, CPA

CGFM/Professional Certification

Melissa Forestier

Community Service

Chelley Hilmes, CGFM, CPA

Communication/Website

Steven Hawkins

Education & Membership

Our Vision Giving Back to the Profession

Membership Value and Appreciation

The Oklahoma City Chapter will continue to promote membership and the value of the CGFM. All members are reminded and encouraged to share their governmental experience with students, co-workers and friends to educate and enlighten the importance of government accountability.

CGFM

Primarily to instruct, train and inform government financial managers in fields of accounting, auditing, budgeting, systems, and financial management. This continuing education process will provide for the professional development of government financial managers so that they may better serve the public.

Continued Professional Development

To encourage and provide educational events for the interchange of ideas among financial managers in government service and among government and non-government financial managers.

Contribute to the Community

The Oklahoma City Chapter will be involved in a new event still working with the Sharing Tree by serving at the Black Tie Event. We will continue our tradition of serving the Sharing Tree for their Christmas Event – stocking the shelves for families in need of assistance. And working the OETA telethon, having members answer the phones for the public television campaign.

Attract and Engage Young Professionals

The Oklahoma City Chapter has recruited a young professional to chair this position and will mentor the importance of networking, professional associations and the resources available to young professionals through the AGA and the CGFM.

Calendar

Officers Meetings: August 2018 - April 2019. Meeting notes are available on the Oklahoma City Chapter website.

Monthly CPE Luncheons: Cost \$15 for AGA Members, \$20 for Non-AGA Members: 11:30am – 1:00pm —Tasting Room, Will Rogers Theatre

CGFM - November 5-9 2018 - 8 hours of CPE

Christmas Event—December

Spring Conference: March 13, 2019- Will Rogers Theatre - 8 hours of CPE

We Want to Hear from You

Do you like this report? Do you believe that it should include any other information? Please let us know by email: agaokc@gmail.com