



Citizen-Centric Report Oklahoma City Chapter

TO OUR MEMBERS AND THE PUBLIC
PROGRAM YEARS 2024-2025

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**Chapter President,
Chelley Hilmes**



president@agaokc.com

We lead and encourage change that benefits our field and all citizens. Our networking events, and ongoing education help members build their skills and advance their careers.

CONNECT WITH US

President-Elect	Lindsey Presley
Secretary	Mai Vu
Communications	Roberto Aita
Communications	Bethany Patterson
Community Service	Sam Ddamba
Membership & Training	Letha Bryant
Treasurer	Julia Southwick

<https://agaokc.com/board>

HISTORY

AGA, formerly known as Association of Government Accountants, was founded in 1950. AGA is a professional membership organization focused on advancing government accountability. To promote transparency in government accountability, the AGA holds national and chapter educational events to meet its members' continuing professional educational needs.

The Oklahoma City Chapter of AGA was formed in 1962 and continues to promote AGA's national strategic goals.

CHAPTER MISSION

To foster learning, certification, leadership, and collaboration for professionals and stakeholders committed to advancing government accountability.

CHAPTER VISION

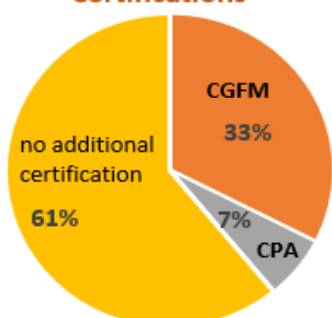
To serve as a premier association for advancing government accountability To be a reliable provider of professional education.

CHAPTER STRATEGIC GOALS

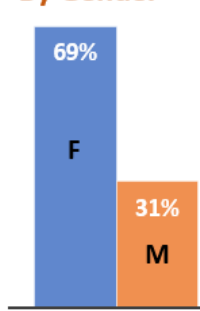
1. Provide continuing professional education.
2. Promote the Certified Government Financial Manager (CGFM) certification and assist with CGFM exam preparation.
3. Serve the community.

MEMBERSHIP DEMOGRAPHICS

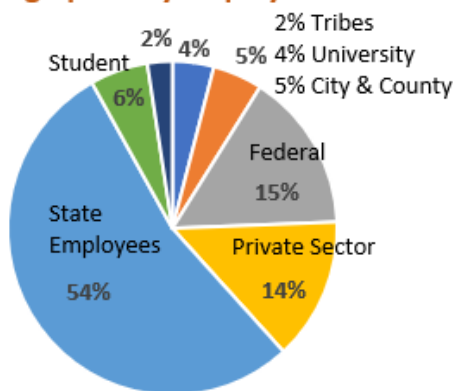
Members' Professional Certifications



Demographics By Gender



Demographics by Employment



CONNECT WITH US!

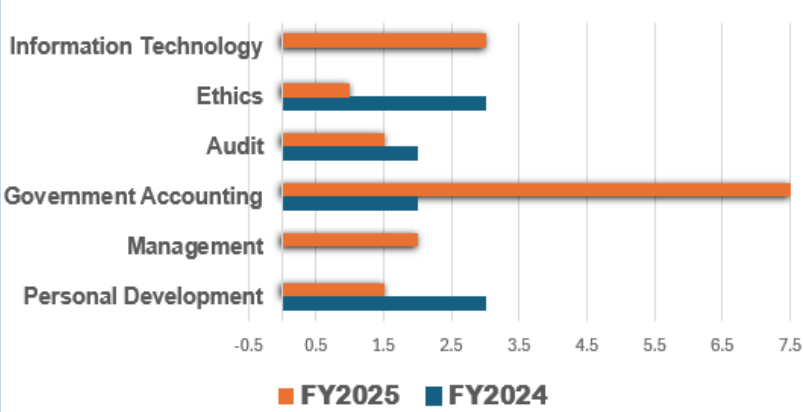
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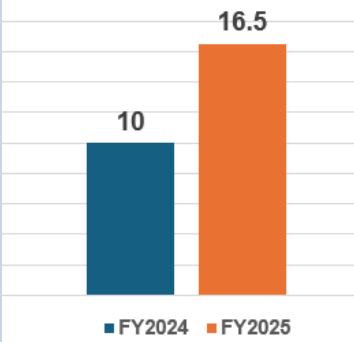
EDUCATION

- In FY2025 the Chapter offered two hybrid Lunch-and-Learn training events, and two hybrid PDT 8-hour events allowing in-person and virtual attendance.
- The training focused on timely and relevant topics in government financial management such as budgeting, internal controls, fraud prevention, and government transparency.
- Twice a year, the Chapter offers training devoted to the updates on GASB financial reporting standards provided by GASB speakers.

FY2024, FY2025 CPE Credits by Field of Study



FY24, FY25 Total CPE Hours



Explore the AGA OKC website!

agaokc.com

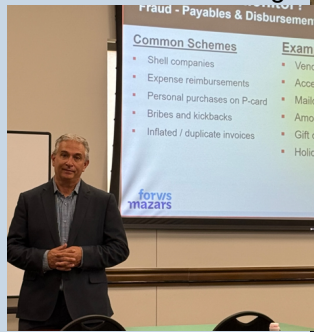


scan to connect!

- The Chapter promotes the National AGA CGFM events and training, posting information on the Chapter website and sending information emails.

PROMOTING CGFM

In 2024 eight members of Oklahoma City Chapter joined the Midwestern Chapters CGFM online study group to prepare for CGFM Certification exams.



COMMUNICATION

- Current website traffic is about 1,520 average monthly visits.

COMMUNITY SERVICE

- 2024 Regional Food Bank Donation \$50.00
- 2024 & 2025 Annual donation to the AGA National Community Service Fund \$300.00
- 2024 & 2025 Volunteered at the Regional Food Bank assembling sacks of nutritious food for the Food for Kids Backpack Program

AGA National Community Service Fund Donation



Regional Food Bank Donation



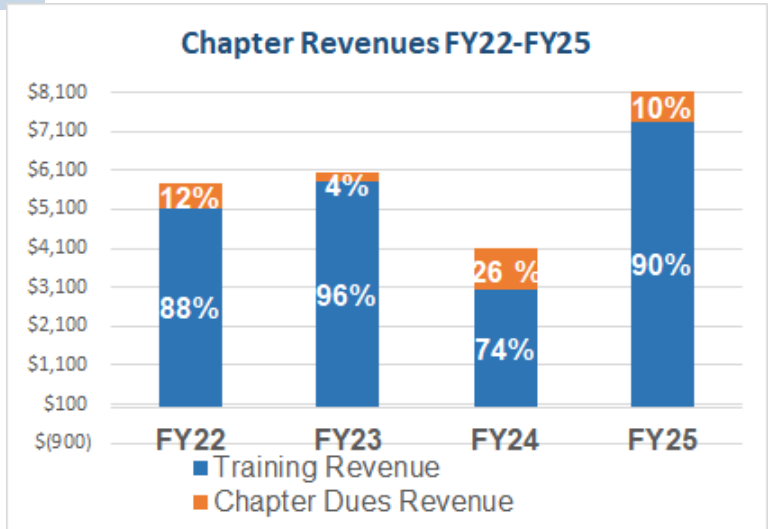
- 407 Accountants, AGA members and non-members subscribed for emails and receive invitations for trainings and events.
- AGA OKC Chapter sets up the Information booth at the Oklahoma Accountancy Board CPA quarterly Recognition Ceremonies.



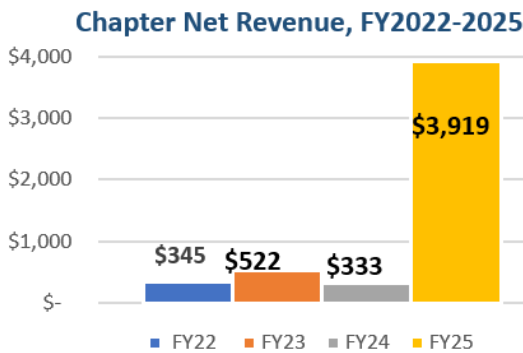
REVENUES

Revenues	FY22	FY23	FY24	FY25
Training Revenue	\$ 5,106	\$ 5,818	\$ 3,040	\$ 7,332
Chapter Dues Revenue	\$ 674	\$ 215	\$ 1,050	\$ 790
Total Revenues	\$ 5,780	\$ 6,033	\$ 4,090	\$ 8,122

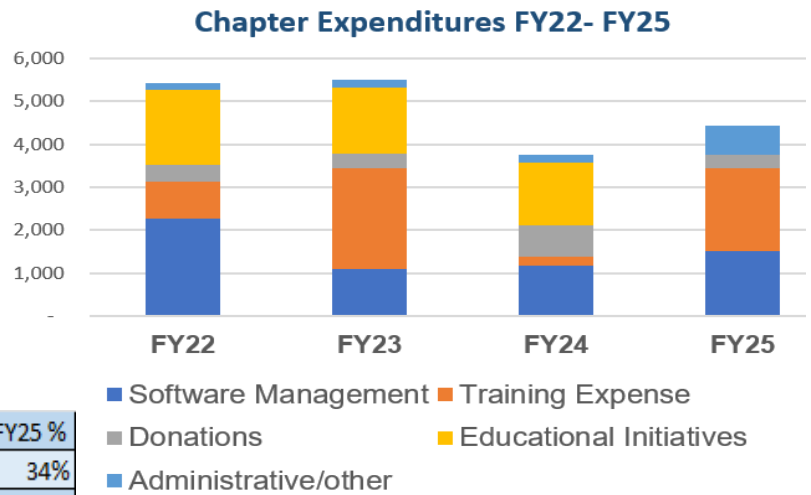
The Chapter's primary source of revenue is Continuing Professional Education Trainings. The Chapter dues collected in FY23 from 01/01/2023 to 03/31/2023 in the amount of \$438.75 were transferred to the Chapter's bank account in FY24, in September, 2023. This is the reason for the higher Chapter dues revenue in FY24 compared to previous years.



CHAPTER NET REVENUE



EXPENDITURES



Expenditures	FY22	FY23	FY24	FY25	FY25 %
Software Management	\$ (2,281)	\$ (1,094)	\$ (1,184)	\$ (1,512)	34%
Training Expense	\$ (838)	\$ (2,342)	\$ (208)	\$ (1,937)	44%
Donations	\$ (400)	\$ (350)	\$ (725)	\$ (300)	7%
Educational Initiatives	\$ (1,750)	\$ (1,548)	\$ (1,457)	\$ -	
Administrative/other	\$ (166)	\$ (176)	\$ (182)	\$ (675)	15%
Total Expenditures	\$ (5,435)	\$ (5,511)	\$ (3,756)	\$ (4,424)	100%

In FY22 AGA Oklahoma City Chapter launched the new website agaokc.com, this was the major reason for the increase in software management expenses (StarChapter subscription fee \$1,794, pay portal card fee \$40). In FY22 AGA OKC Chapter shared the cost of subscription to Zoom with AGA Dallas Chapter (\$447). In FY23 and FY24 the Chapter used TEAMS for virtual trainings, which allowed to reduce costs. The FY23-FY25 software management expenses include the StarChapter subscription fee and pay portal card fees. Two Lunch & Learn FY24 trainings were virtual, which resulted in significant decrease of training expense. The majority of trainings in FY25 were in-person, that's the reason for higher training revenue and higher training expenditures.

AUDIT

AGA Oklahoma City Chapter submitted the FY2025 financial records for peer review scheduled for November, 2025.

The AGA Oklahoma City Chapter is a non-profit organization funding its activities through fees for education and training programs.

Transparency
Financial information presented to the Board includes the monthly financial statements, financial data from the agaokc.com web site and bank statements.

Financial Controls
The AGA Oklahoma City Chapter Treasurer presents financial information at monthly Officers' meetings. The Chapter Officers approve all expenditures.

AGA OKLAHOMA CITY CHAPTER OUTLOOK

CHAPTER ACHIEVEMENTS, GOALS & INITIATIVES

- FY2025 Achievements:**
 - AGA OKC Chapter offered incentives to new members, such as new-member meeting discounts and more engagement and networking opportunities.
 - FY2025 membership increased by 15% compared to FY2024.
 - Improved the Chapter website mass-notification process for Professional Trainings.



- Offered 16.5 CPEs, which is 6.5 CPEs more compared to FY2024.
- Improved the visual content of the website and posted more information, which increased website traffic from the average monthly visits of 1,400 to 1,520, and in excess of 1,900 in a few months.
- Set up the AGA OKC Chapter Information Booth at each Oklahoma Accountancy Board Quarterly CPA Recognition Ceremony.
- Volunteered at the Regional Food Bank.

GOALS FOR 2026

- **CGFM:** Develop incentives for our members to become a CGFM.
- **AGAOKC.COM website:** improve the "Communications" admin area of the Chapter website.
- Engage active and potential Chapter members on social media. Improve the Facebook Chapter page by creating an engaging landing page, sharing more content, and targeting a specific audience.
- Boost attendance of training events, continue providing hybrid events, allowing in-person and virtual attendance.

Continue serving the community

- continue to provide an annual donation to the AGA National Community Service Fund \$300.00
- continue to donate to the Oklahoma Regional Food Bank
- continue to volunteer at the Regional Food Bank

Goals to Maximize Chapter exposure to like-minded professionals.

- Reach out to students. Set up the AGA OKC Chapter Information booth, conduct the AGA Presentation and meet with the students of one of the Universities located in the Oklahoma City area. Increase the number of students participating at Chapter training events.
- Continue setting up AGA OKC Chapter Information Booth at each Oklahoma Accountancy Board CPA Recognition Ceremony.



We want to hear from you!

For more information regarding AGA Oklahoma City Chapter, please visit our website at <https://agaokc.com/>. Here you can find information about our training and the listing of our current Committee members.



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with a website

We Want to Hear from You !

Do you like this report? Do you believe that it should include any other information? Please let us know by email:

president@agaokc.com