

## Letter from the President

### Happy New Fed-Fiscal-Year!

October is my favorite month. Not only do I enjoy the change of season, I look forward to the start of each new fiscal year. Regardless of when your fiscal year starts and ends, I hope you are enjoying the fall weather and beautiful foliage.

Don't forget to register for upcoming training events!

The fall professional development training (PDT) conference is Tuesday, November 12th. The doors open at 7:30 AM with training beginning at 8:00 AM. The conference includes 8 hours CPE, continental breakfast, hot lunch, donated door prizes, and special recognitions. Please contribute to our fall AGA Community Service by bringing food pantry items to the conference to bless a family in our community. A member of Mid-Del Schools will collect the food drive items at the conference.

The all-day conferences are my favorite AGA events. We get the opportunity to learn, network, touch base with old friends, and meet new ones!



Need Continuing Professional Education (CPE) credits?

Come to the **fall PDT** (Professional Development Training) for speakers, breakfast and lunch with friends, and **EIGHT CPEs!**

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Are you a Certified Government Financial Manager (CGFM)? What about your co-workers?

Good news! The AGA OKC Chapter is hosting a five day CGFM training class the first week of March 2020. The chapter will **provide reimbursement** of the CGFM exam fees to CGFM class participants for each part passed within six months after the class. Register now and share the information. The class needs to be filled by the end of January to avoid cancellation of the AGA instructor contract.

See attached flyers for more information about these events.

I hope to see you in November.

**Jennifer Coker, CPA, CGFM, CDFM**  
**AGA OKC Chapter President**

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Getting a CGFM certification is simple!!

- ❖ have a bachelor's degree (in any subject area, does not have to be finance/accounting-specific)
- ❖ pass 3 CGFM exams
- ❖ have 2 years of professional-level experience in government financial management (which you can accrue after you pass the exams!)

The OKC Chapter is hosting a CGFM class next year! When you attend the class, you will receive all of the materials you will need to study for the exams, plus 5 days of teaching on the materials to help you prepare to take the exams.

Join us: March 2-6, 2020



## Information & Links:

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If you are interested in getting more involved in your local AGA Chapter, please attend one of the officer meetings or get in touch with one of our current officers!

Our officers work really hard to ensure the members have several opportunities each year for continuing education events, as well as networking opportunities.

Please send us any suggestions on things we can do to make this a better year for everyone!



## Mark Your Calendars

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### AGA PDT Luncheons : 1 Hour CPE Credit

January 15, 2020  
 February 19, 2020  
 March 18, 2020  
 April 15, 2020

### AGA OKC Chapter PDT Conferences Tuesday November 12, 2019

#### Just a few of the topics:

Ethics  
 Leadership  
 Data Transparency  
 Purchase cards & audits

(8 hours CPE)

**EARLY BIRD REGISTRATION THROUGH NOV 4!  
 EMAIL BRANDY.BAHM@OMES.OK.GOV TO REGISTER NOW.**

### College Outreach & Mentorship Event

November 1, 2019

### AGA OKC Chapter Website

[www.agacgfm.org/oklahomacity](http://www.agacgfm.org/oklahomacity)

## MEET THE BOARD MEMBERS

### Heather Calhoun : President-Elect

Heather Calhoun started working in the accounting field at just 17, then graduated with a degree with a Bachelors in Accounting and Criminal Law a few years later.

She has worked in accounting continuously since then, with a public accounting firm as well as various private sector professions. In 2014, she opened her own business in eastern Oregon that started as basic bookkeeping but rapidly expanded to restructuring companies to prevent bankruptcy, solve tax issues, and every other accounting function they needed.

In June 2017, she closed that business in Oregon and moved to Oklahoma to be closer to family. She has worked for the State of Oklahoma since then, as the Accounts Payable Manager for the Office of Management and Enterprise Services Finance team.



## 2019-2020 Oklahoma City Chapter Officers

Position	Officer	AGA Registered Email
President	Jennifer Coker	jennifer.coker@yahoo.com
President-Elect	Heather Calhoun	heather.calhoun@omes.ok.gov
Past President	Deanna Brandt	dbrandt@uco.edu
Treasurer	Brandy Murray	brandy.murray@omes.ok.gov
Secretary	Lindsey Presley	lindsey.presley@odwc.ok.gov
Meetings & Programs	Vacant	
Communications	Bethany Patterson	bethanypatt@gmail.com
Membership & Education	Brandy Bahm	brandy.bahm@omes.ok.gov
Community Service	Jennifer Coker	jennifer.coker@yahoo.com
CGFM	Riley Shaul	shaulcpa@gmail.com
Early Careers	Vacant	
Accountability Outreach	Deanna Brandt	dbrandt@uco.edu
Historian & Bylaws	Vonna Anderson	Vonna.Anderson@sde.ok.gov
Awards & Recognition	Vacant	

### EVENT UPDATE:

At the October 2018 luncheon event, OKC AGA had 43 attendees.



## 2019 Fall Conference

**Tuesday, November 12, 2019**

Sponsored by the AGA, Oklahoma City Chapter

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<b>Location:</b>	Will Rogers Theatre 4322 N Western Ave Oklahoma City, OK 73118	<b>Date:</b>	November 12, 2019
		<b>Sign-in begins:</b>	7:30 am
		<b>Program:</b>	8:00 am – 4:30 pm

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**Cost:** \$125.00 by Nov. 4<sup>th</sup>  
\$175.00 after Nov. 4<sup>th</sup>

**Program includes:** 8 NASBA-approved CPE hours from the following speakers with lunch, refreshments, and study materials

- Ann M. Ebberts, AGA Chief Executive Officer – Data Transparency
- Randy Ross, CPA – Ethics
- Lucinda Meltabarger, Founding Partner, Holliday Kenning - Leadership
- Paul Shinn, Sr. Policy Analyst, Oklahoma Policy Institute - State Budget
- JoRay McCoy, Chief Auditor Office of Management and Enterprise Services, State of OK- Purchase Card Audits
- Robert Hazlewood, Branch Manager Defense Contract Audit Agency Wichita Branch Office- DCAA Update and Federal DOD Initiative
- Lisa Raihl, State Payroll Manager Office of Management and Enterprise Services, State of OK- 2020 IRS W4 Forms/Direct Deposit Payroll Fraud

Please visit our website for updates to this agenda

<https://www.agacgfm.org/Chapters/OklahomaCity/Home.aspx>

Attendees are required to make their own travel arrangements. For more information, please contact [brandy.bahm@omes.ok.gov](mailto:brandy.bahm@omes.ok.gov)

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## REGISTRATION FORM

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### AGA OKC 2019 Fall Conference - November 12, 2019

If unforeseen circumstances result in the cancellation of this training event, the registration fees will be refunded in full. Otherwise, there will be no refunds. However, substitutions are allowed.

Registration begins: 7:30am

Programs begins: 8:00 am

Lunch: 12:00 – 12:30 pm

Adjourn: 4:30pm

**Name:**

**Company/Agency:**

**Address:**

**City:**

**State:**

**Zip:**

**Phone:**

**Fax:**

**Email:**

**Check all that apply:**

AGA Member

CPA

CGFM

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Payment Method:

Check#

Credit Card

Payment Amount:

\$125.00 by Nov. 4th

\$175.00 after Nov. 4<sup>th</sup>

FEI# 73-1413890

OK PeopleSoft Vendor ID# 0000060021

DUNS#828826417

Make checks payable to: AGA Oklahoma City Chapter

PO Box 3772

Oklahoma City, OK 73101

For payments by credit card, please send your contact information to [brandy.bahm@omes.ok.gov](mailto:brandy.bahm@omes.ok.gov), and she will contact you for payment over the phone.